

The InvenioRDM collaboration

Day 3: Open Source Business Models

Kristi Holmes, PhD Galter Health Sciences Library & Learning Center Northwestern University 4 October 2020 kristi.holmes@northwestern.edu

@kristiholmes



The InvenioRDM Project

The Platform (and our journey...)

The Community

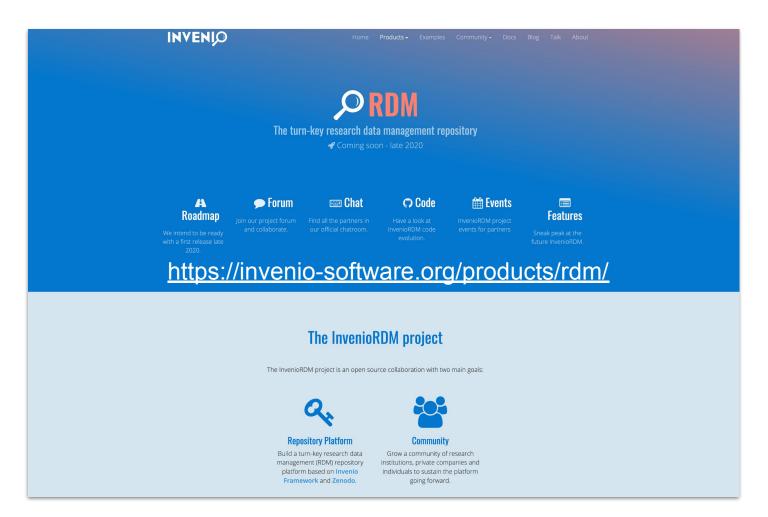
The Platform (and a bit about our own journey)

User-focused features

- Research, shared. Securely share and preserve data records and a wide range of research types with collaborators, with asy dissemination to the community.
- Communities. Create and curate communities (e.g., workshop, project, lab, or journal).
- Integrates with best-practice tools and workflows. GitHub, Jupyter Notebooks, Binder, and more.
- **Compliance-friendly.** Comply with data sharing mandates* and acknowledge your funders.
- Get credit & be cited. Get a DOI to make records easily and uniquely citable. Pre-formatted citation text makes it easy to cite your work and be cited. Contributor roles allows recognition of the whole team.

"Behind the scenes"

- **Discoverability.** Leverages metadata standards, extensible and customizable metadata, and the powerful Elasticsearch full-text search engine retrieves, facets, sorts, and filters searches with ease.
- Scalablity. Invenio is fast. Designed to manage 100+ million records and petabytes of files. All data can be archived independently of the size.
- Technology. Modular underlying technology (Python, Flask) widely supported. Invenio is JSON-native and provides RESTful APIs to make it easy to build apps on top of the framework.
- Ethical metrics. Industry standard usage statistics for record pages with all tracking completely anonymized.
- Easy. Turn-key research data management platform & index can be easily deployed in the local environment. A SAAS-model for service via TIND (CERN spinoff). Customize the look and feel to our local environment.
- A robust OS community: Large team of developers & active open source community.



The InvenioRDM Community

International, interdisciplinary collaboration across many domains and stakeholders: research, academia, government, industry

Currently representing Europe, Asia, Africa, and North America



Building (...and launching...and sustaining!) an Open Source community in the age of COVID

- Roadmap updates
- Governance
- More robust community engagement (Sara Gonzales)
- <u>User stories</u> and personas
- Updated workflows and "on-ramps" for collaborators
- Dedication to high-quality documentation and implementation resources for adopting sites

Early-Career Researchers: I'm an early career researcher just getting started on my research career. I want to "put my best foot forward" to showcase my work and demonstrate my expertise and collaborations. Our repository gives me a way to make all of my research efforts findable and the metrics are helpful for reporting to leadership. The grant database was a huge help to me as I prepared my proposal and I submitted it successfully last week!

Pre-Clinical: We're managing a large multi-site project, harmonizing data from numerous sources and managing research projects. We want to create communities of practice to integrate theories, data, techniques, and tools.

Basic Science: I lead a large basic science research group. We use the repository to support reproducible science by packaging our data and methods in a combined way. Everything gets a unique identifier and versioning is supported. Our lab prioritizes science communication, so the lab graduate students set up a collection of lay summaries of their research projects to enhance engagement and dissemination, tweeting back to the research summaries and other materials.

Population Health and Health

Equity: Our multi-institution health equity project uses InvenioRDM to collaborate with our community-based partners and credit these partnerships. We can share materials from community health events, project materials, training materials, annual reports, and lay summaries of research. InvenioRDM helps us to be better partners, accountable to collaborators and the community. (ChicagoCHEC)

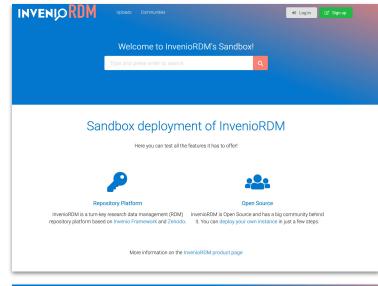
Resources & Links

- → Official InvenioRDM site: <u>https://inveniosoftware.org/products/rdm/</u>
- → Roadmap: <u>https://inveniosoftware.org/products/rdm/roadmap/</u>
- → GitHub: https://github.com/inveniosoftware/invenio-app-rdm
- → Documentation: <u>https://inveniordm.docs.cern.ch/</u>
- → Project Boards: <u>https://github.com/orgs/inveniosoftware/projects</u>
- Releases: <u>https://invenio-talk.web.cern.ch/c/projects/invenio-rdm/</u>

InvenioRDM sandbox: <u>https://inveniordm.web.cern.ch/</u> Documentation: <u>https://inveniordm.docs.cern.ch/</u>

Install your own instance! https://inveniordm.docs.cern.ch/

Thank you!



| INVENIORDM User D | ocumentation | | docs-invenio-rdm |
|----------------------------|--|--|--|
| | | | |
| User Documentation Home | Home Welcome to the InvenioRDM project! InvenioRDM is a ready-to-go, turn-key Research Data Man the Invenio framework so you don't have to. This documentation walks you through installing, configuri InvenioRDM instance. Furthermore, you can customize it for extensional Follow the sections below in order to get a full go straight to what you're interested in - each section is inc | ng, and deploying your very own or your needs and even add your own picture of how to use InvenioRDM, or | Table of contents Install Preview Develop Extensions Deploy |
| | Install To get started with InvenioRDM, you will want to install <u>invenio-cli</u> , our command line tool for creating and updating your instance. This tool in turn allows you to easily install an instance and | | |
| | | | |

manage it.

